

# Expression of Interest for NZ Practice Reviewer

The following information is requested by and provided for the use of the NZ Regulation team at Chartered Accountants Australia and New Zealand.

Please complete the following information and submit to [regulation.nzica@charteredaccountantsanz.com](mailto:regulation.nzica@charteredaccountantsanz.com).

Please print in **BLOCK LETTERS**.

## Section 1 – Membership Details

Full Name	<input type="text"/>	CA ANZ ID number	<input type="text"/>
Home Address	<input type="text"/>		
Phone	<input type="text"/>	Mobile	<input type="text"/>
Email	<input type="text"/>		
Membership designation	<input type="text"/>		

## Section 2 – Employment Details

Current Position	<input type="text"/>	Years held	<input type="text"/>
Name of Business	<input type="text"/>		
Business Address	<input type="text"/>		

Employment section – please select:

Public Practice  Other – please specify:

Big 4/multinational

Mid Tier

Small/Sole practice

Areas of experience/expertise – please select:

Business Advisory Services

Business/Share Valuation Services

Specialist Tax

Corporate Finance Services

Tax Compliance Services

Restructuring, Insolvency and  
Turnaround Services

Audit and Assurance Services

Other – please specify:

Previous Public Practice roles:

Previous CA ANZ, NZICA or ICAA involvement:

Committee/Board/Advisory Group positions held now or previously in other organisations (if any):

Statement of skills and experience that you would bring to the role:

### Section 3 – Privacy Statement and Declarations

#### PRIVACY STATEMENT

##### IMPORTANT: YOUR CONSENT TO DISCLOSURE

**By providing personal information to us in this form you consent to CA ANZ:**

- (a) Disclosing to third parties your (current or former) status as a member or candidate of CA ANZ;
- (b) Disclosing to regulators, law enforcement bodies, professional associations and government or statutory bodies the details of any final adverse determinations (including sanctions) in relation to your professional and/or ethical conduct that are made by CA ANZ's Professional Conduct bodies; and
- (c) Collecting from third parties information relating to your membership of a trade or professional association or union, your criminal record (if any), your health, religious beliefs or affiliation, racial or ethnic origin and any other sensitive information to the extent that it is reasonably necessary for one or more of the functions or activities of CA ANZ.

We collect, use and disclose your personal information in connection with your application, the management and administration of candidates and/or programs, the provision of products and services and/or to communicate with you. If you do not provide your personal information, we may be unable to process your application. We may disclose your

information to agents, contractors and service providers such as where we outsource functions and to other third parties such as local and international professional bodies, ASIC and other regulators and government bodies. We may also have collected information about you from a third party, for instance from other professional bodies with which we have reciprocal arrangements. Your information will also be used and disclosed as set out in CA ANZ's Privacy Policy, available at [www.charteredaccountantsanz.com/privacy](http://www.charteredaccountantsanz.com/privacy). It is likely that your personal information will be disclosed to overseas recipients (as provided in our Privacy Policy, including the location of those entities). The Privacy Policy sets out how CA ANZ handles your personal information including how you can seek to access and correct your information or raise a privacy concern with us and how it will be dealt with as well as details about the disclosure of your information to entities overseas.

This Privacy Statement also applies to and is adopted by the New Zealand Institute of Chartered Accountants (**NZICA**). NZICA may collect, store, use and disclose your personal information in the performance of its regulatory functions under the New Zealand Institute of Chartered Accountants Act 1996 (NZ) in accordance with this Privacy Statement.

CA ANZ is formed in Australia. Our members are not liable for our debts and liabilities.

**I have read, understood and agree to and consent to the CA ANZ Privacy Policy and the Privacy Collection Statement above.**

## DECLARATION

The information you provide in this application is covered by this declaration. Please indicate your consent and acceptance of these undertakings by signing below:

I,

(print name) the undersigned, in making this application declare that:

- I have read and agree to be bound by CA ANZ's Supplemental Royal Charter, By-Laws and Regulations (and the NZICA Act and NZICA Rules to the extent they apply to me), all applicable Codes of Ethics, guidelines and any documents prescribing any ruling on the standards or practice and professional conduct, including the technical standards, as required by CA ANZ and NZICA (if applicable).
- I agree to abide by the lawful decisions of the CA ANZ Board and NZICA Regulatory Board (if applicable) and any Regional or Local Council, Professional Conduct body, Standing or other Committees or Officer of CA ANZ or NZICA (if applicable) who may, in accordance with the Supplemental Royal Charter or the By-laws, NZICA Act or NZICA Rules (if applicable) have delegated functions or powers to make lawful decisions.

- In consideration of CA ANZ's and NZICA's (if applicable) evaluation of my suitability for CA ANZ and (if applicable) NZICA membership, I understand and agree that confirmation of my responses will be sought.
- I understand that these checks may include, but are not limited to, criminal history and verification of my qualifications and professional membership(s). If CA ANZ or NZICA collect any 'sensitive information' (as defined in applicable privacy laws) about me, I understand such sensitive information will only ever be used to the extent that it is reasonably necessary for one or more of the functions or activities of CA ANZ and/or NZICA (as applicable) or as otherwise permitted under applicable laws.
- The information supplied in this application is true, accurate and not misleading.
- I acknowledge that in completing this form or applying for membership (as the case may be), if I am resident in, or practice the profession of accountancy in, New Zealand at any time, in addition to my CA ANZ membership, I will also be admitted as a member of the New Zealand Institute of Chartered Accountants (NZICA) and subject to the regulatory requirements applicable to members in New Zealand, available here. (<https://www.charteredaccountantsanz.com/member-services/member-obligations/regulations-and-guidance/new-zealand-regulations>)

Signature

Full name   
Date

- I acknowledge and agree that by checking this box I will be taken to have signed this Form by hand for the purposes of all relevant laws, that I warrant the accuracy and truthfulness of the information provided in this form, and that Chartered Accountants Australia and New Zealand is entitled to and will rely on my checking this box as if I had signed this form by hand.

Chartered Accountants Australia and New Zealand consents to you executing this Form by checking the box above.

## Section 4 – Submitting your form

Please submit this form together with your CV to CA ANZ by email to [regulation.nzica@charteredaccountantsanz.com](mailto:regulation.nzica@charteredaccountantsanz.com) or by post to NZ Regulation team, Chartered Accountants Australia and New Zealand, PO Box 11342, Wellington 6142, Attn: Gillian Hawkesby